

Proposed Medicare Cuts Analysis

Accumulated Impact of Medicare Proposals

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This report shows annual impact estimates for all cuts in the analysis over the period of 2017-2026. The values shown reflect annual impact estimates of proposals that have been put before Congress.

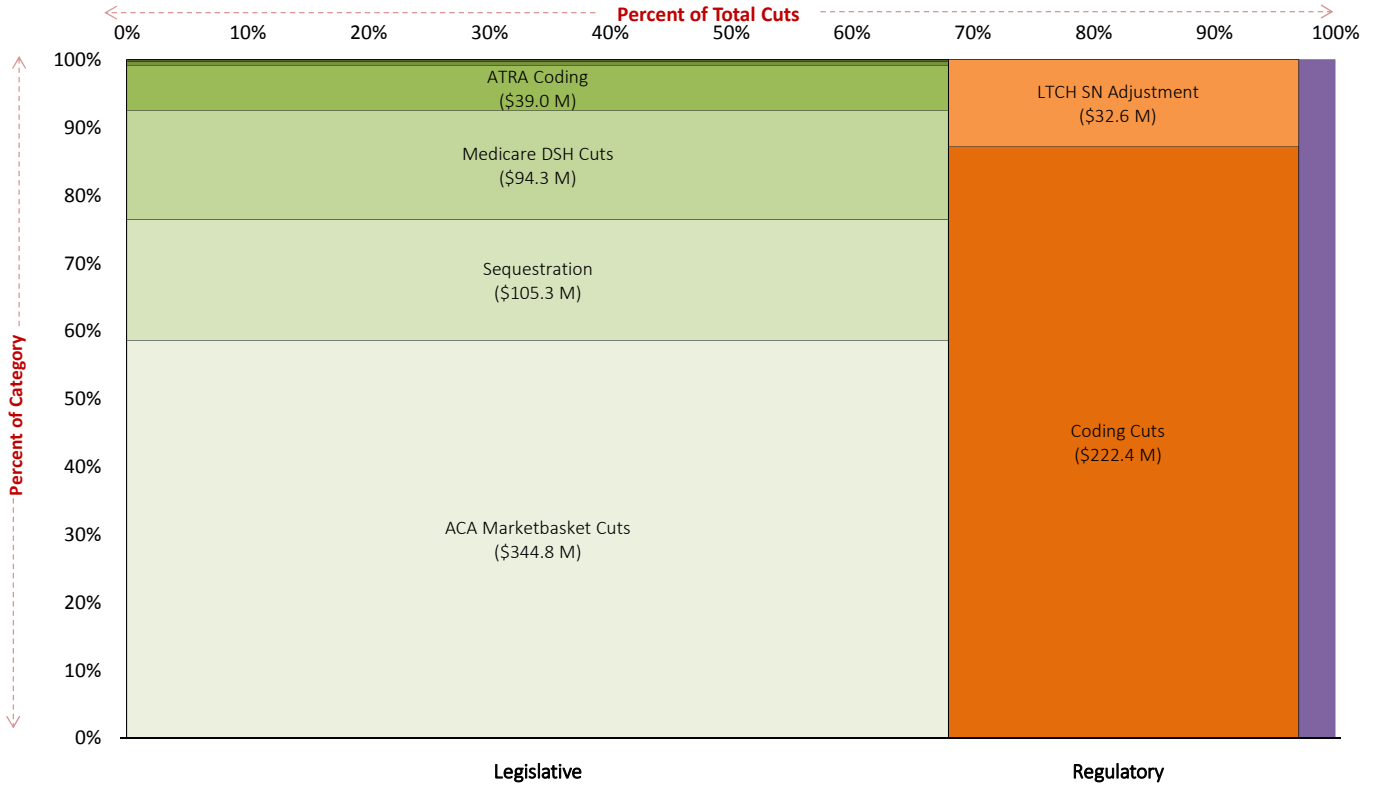
	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	10 Year Estimate of Proposals 2017-2026
Graduate Medical Education Funding:											
IME Reduced by 10%	(\$203,700)	(\$209,200)	(\$214,600)	(\$221,700)	(\$228,800)	(\$236,200)	(\$243,800)	(\$250,300)	(\$256,900)	(\$263,500)	(\$2,328,700)
IME Payments based on a National Pool	\$0	\$0	(\$156,000)	(\$161,200)	(\$166,300)	(\$171,700)	(\$177,200)	(\$182,000)	(\$186,700)	(\$191,600)	(\$1,392,700)
DGME Capped at 120% of U.S. Average Resident Salary	(\$320,100)	(\$326,800)	(\$333,500)	(\$340,400)	(\$347,500)	(\$354,700)	(\$362,100)	(\$369,600)	(\$377,200)	(\$385,000)	(\$3,516,900)
Outpatient Payment Equalization:											
OPD/Physician Payment Equalization-E/M Services	(\$1,460,400)	(\$1,488,800)	(\$1,519,300)	(\$1,561,900)	(\$1,604,000)	(\$1,647,500)	(\$1,691,900)	(\$1,737,500)	(\$1,782,600)	(\$1,828,900)	(\$16,322,800)
OPD/Physician Payment Equalization-Targeted Services	(\$1,601,500)	(\$1,632,700)	(\$1,666,200)	(\$1,712,900)	(\$1,759,200)	(\$1,806,700)	(\$1,855,500)	(\$1,905,500)	(\$1,955,000)	(\$2,006,000)	(\$17,901,200)
OPD/ASC Payment Equalization-Targeted Services	(\$2,019,000)	(\$2,058,400)	(\$2,100,600)	(\$2,159,300)	(\$2,217,800)	(\$2,277,500)	(\$2,339,000)	(\$2,402,300)	(\$2,464,700)	(\$2,528,700)	(\$22,567,300)
Rural Hospital Programs:											
SCH Program Elimination	(\$20,700,200)	(\$20,758,400)	(\$20,938,300)	(\$21,271,000)	(\$21,583,500)	(\$21,896,000)	(\$22,208,300)	(\$22,808,000)	(\$23,401,000)	(\$24,009,400)	(\$219,574,100)
CAH Payment Cut to 100% of Cost	(\$631,400)	(\$650,400)	(\$670,600)	(\$691,200)	(\$712,100)	(\$733,300)	(\$755,400)	(\$778,200)	(\$800,500)	(\$823,900)	(\$7,247,000)
Elimination of CAH Status	(\$31,699,400)	(\$33,031,800)	(\$34,301,200)	(\$35,380,800)	(\$36,456,300)	(\$37,564,900)	(\$38,706,300)	(\$39,982,700)	(\$41,258,400)	(\$42,576,200)	(\$370,958,000)
Post-Acute Payment Proposals:											
Post-Acute Marketbasket Reduction	(\$258,400)	(\$294,400)	(\$547,200)	(\$778,300)	(\$1,018,900)	(\$1,269,600)	(\$1,530,600)	(\$1,800,800)	(\$2,051,100)	(\$2,395,000)	(\$11,944,300)
IRF Site-Neutral Adjustment	(\$63,200)	(\$63,800)	(\$65,100)	(\$66,800)	(\$68,600)	(\$70,500)	(\$72,400)	(\$74,400)	(\$76,400)	(\$78,300)	(\$699,500)
Wage Index Floor Adjustments:											
Full Repeal of ACA Wage Index Provisions	(\$2,979,100)	(\$3,034,600)	(\$3,106,100)	(\$3,202,800)	(\$3,299,500)	(\$3,398,800)	(\$3,501,300)	(\$3,595,800)	(\$3,689,300)	(\$3,785,100)	(\$33,592,400)
Medicare DSH Payments:											
Paul Ryan Medicare DSH Proposal	\$0	\$8,502,400	\$10,999,700	\$2,490,100	\$90,700	\$74,500	\$51,000	\$231,000	\$300,500	\$286,700	\$23,026,600
Tom Price Medicare DSH Proposal	\$0	\$759,800	\$1,597,700	\$2,490,100	\$2,567,700	\$2,643,000	\$2,718,200	\$2,858,700	\$2,957,000	\$3,025,800	\$21,618,000
Other Proposals:											
Reimbursable Bad Debt reduced to 25%	(\$306,700)	(\$625,900)	(\$962,500)	(\$992,400)	(\$1,022,500)	(\$1,053,400)	(\$1,085,100)	(\$1,115,100)	(\$1,144,700)	(\$1,175,200)	(\$9,483,500)

Enacted Medicare Cuts Analysis

Relative Magnitude of Enacted Medicare Cuts

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The graph below reflects the relative magnitude of each cut included in this analysis. Cuts are grouped together by category - with additional details in subsequent reports. The horizontal axis indicates the relative size of each category as a percent of the whole; the vertical axis indicates each individual cut's share of its category.



Cuts Enacted (2010-2026): Legislative	
ACA Marketbasket Cuts	(\$344,831,800)
Sequestration	(\$105,309,100)
Medicare DSH Cuts	(\$94,317,900)
ATRA Coding	(\$39,036,900)
Bad Debt at 65%	(\$3,195,800)
MACRA Post Acute MB Cut	(\$1,818,700)
Total Legislative Cuts	(\$588,510,200)

Cuts Enacted (2010-2026): Regulatory	
Coding Cuts	(\$222,386,500)
LTCH SN Adjustment	(\$32,598,700)
Total Regulatory Cuts	(\$254,985,200)

Quality Based Payment Reform (2010-2026)	
Quality	(\$13,082,900)
Total Cuts Enacted	(\$856,578,300)

